

Meeting of the Trust Committee – November 13

November 13, 2025 11:00 AM - 01:00 PM Mountain Time (US & Canada) Mountain Standard Time



Agenda Topic	Presenter	Page
1. Approve Current Meeting Agenda		
2. Approval of Minutes		3
2.1 August 21, 2025 Regular Meeting Minutes		3
3. September Interim Financial Statement and Monthly Check Registers Memo	Lei Shi	8
3.1 September 2025 Interim Financial Statement		9
3.2 July, August, and September Check Registers		19
4. Trust New and Lost Membership Update Memo	Joseph DePaepe	20
5. Claims Review as of September 30, 2025 Memo	Paula Lowder	22
5.1 Open Claims Report as of September 30, 2025		25
6. Firefighter Heart Fitness Grant Program Allocation and Deferred Forfeiture Memo	Lei Shi	36
6.1 Firefighter Fitness Grant Allocation for 2026		37
7. Top Prospects for Trust Memo	Joseph DePaepe	40
7.1 Top Prospect List As of October 2025		41
8. Establish 2026 Trust Meeting Dates and Posting Place Memo	Joseph DePaepe	42
9. Eleventh Annual Membership Meeting Recap Memo	Joseph DePaepe	43
10. Behavioral Health Program Update Memo	Joseph DePaepe	44
11. Reevaluation of BH Program Lifetime Benefit Memo	Joseph DePaepe	46
12. Heart Coverage Revision to Allow Disability from Medical Records and Spouse & Survivor Benefits Memo	Paula Lowder	48
12.1 12.1 Redlined Heart Coverage Plan Document		49

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| 13. | Legal | Bo Riley |
| 14. | Other Business | All |
| 15. | Adjourn | |